



## Zicom Electronic Security Systems Limited

Reg. Office: Landmark, A-wing, 6<sup>th</sup> Floor, Off Western Express Highway, Andheri Kurla Road, Andheri East, Mumbai 400 093.

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2007

(Rs. In Lakhs)

Sr No	Particulars	Nine Months ended on December 31, 2006 (Unaudited)	Quarter ended March 31, 2007 (Unaudited)	Quarter ended March 31, 2006 (Unaudited)	Year ended March 31, 2007 (Audited)	Year ended March 31, 2006 (Audited)
1	Net Sales/Income from Operations	10891.54	4566.64	2,038.63	<b>15,458.18</b>	7,508.56
2	Other Income	66.31	25.60	8.38	<b>91.91</b>	71.34
	<b>Total Income</b>	<b>10,957.85</b>	<b>4,592.24</b>	<b>2,097.01</b>	<b>15,550.09</b>	<b>7,579.90</b>
	Total Expenditure					
3	a) (Increase) / Decrease in stock in trade	(1,639.59)	(54.08)	(20.73)	<b>(1,693.67)</b>	(179.51)
	b) Consumption of Raw Materials	8,786.68	3,219.51	1,454.73	<b>12,006.19</b>	5,377.95
	c) Staff Cost	880.46	359.88	207.09	<b>1,240.34</b>	543.98
	d) Other Expenditure	1,520.08	790.18	260.87	<b>2,310.26</b>	740.85
	e) Loss on sale / disposal of fixed assets	-		3.85		18.28
	<b>Profit before Interest, Depreciation &amp; Tax</b>	<b>1410.22</b>	<b>276.75</b>	<b>191.20</b>	<b>1,686.97</b>	<b>1,078.35</b>
4	Interest	87.84	23.39	9.94	<b>111.23</b>	129.81
5	Depreciation	242.07	114.62	33.10	<b>356.69</b>	181.74
	<b>Profit Before Prior Period</b>		<b>138.74</b>		<b>1219.05</b>	
	<b>Add : Prior Period Items</b>		<b>16.38</b>		<b>16.38</b>	
6	<b>Profit Before Tax (1+2-3-5-6)</b>	<b>1,080.31</b>	<b>155.12</b>	<b>148.16</b>	<b>1,235.43</b>	<b>766.80</b>
7	Provision for Taxation					
8	- Current Tax	261.58	28.42	(5.70)	<b>290.00</b>	140.00
	- Deferred Tax	116.03	73.32	19.91	<b>189.35</b>	74.54
	- Taxation earlier years		(37.61)		<b>(37.61)</b>	-
	<b>Net Profit (7-8) after Tax</b>	<b>702.70</b>	<b>90.99</b>	<b>133.95</b>	<b>793.69</b>	<b>552.26</b>
9	Paid-up Equity Share Capital	934.65		858.71	<b>974.65</b>	858.71
10	(Face Value of the share Rs.10/-) Reserves Excluding Revaluation Reserves	—			<b>5,389.38</b>	3,263.83
11	EPS not annualised					
	a. Basic (Rs.)	7.56	0.93	1.64	<b>8.49</b>	6.74
	b. Diluted (Rs.)	5.98	1.41	1.34	<b>7.39</b>	6.22
12	Aggregate of Non-Promoter Shareholding					
	-No. of Shares	67,06,330	<b>67,07,476</b>	5946458	<b>67,07,476</b>	5946458
	-Percentage of Shareholding	71.75	<b>68.82</b>	69.25	<b>68.82</b>	69.25



**Notes:**

1. The Company has only one segment, viz. "Electronic Security System" pursuant to Accounting Standard – 17, issued by the Institute of Chartered Accountants of India on segment reporting.
2. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on June 18, 2007.
3. During the quarter, the Company allotted 4,00,000 equity shares against exercise of options attached to Part B of 4,00,000 Warrants issued to the Promoters' Group Company on preferential basis @ Rs. 121/- per share (face value being Rs.10/- per share). The issue proceeds were utilised for the designated purpose i.e. for augmenting long term working capital requirements of the Company.
4. The Board have recommended a Dividend of Rs. 1.40 (14%) per share for the year ended March 31, 2007.
5. Previous year figures have been regrouped and reclassified wherever necessary.
6. Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2007:

<b>Opening balance</b>	<b>Additions</b>	<b>Disposals</b>	<b>Closing balance</b>
NIL	NIL	NIL	NIL

For **ZICOM ELECTRONIC SECURITY SYSTEMS LTD.,**

Place: Mumbai  
Date: June 18, 2007

**MANOHAR BIDAYE**  
Chairman