



UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2006
(Rs. In lakhs)

Sr. No	Particulars	Quarter ended 31/12/2006	Quarter ended 31/12/2005	Nine months ended 31/12/2006	Nine months ended 31/12/2005	Previous Year ended 31/03/2006
		Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Net Sales/Income from Operations	4063.65	2,128.12	10891.54	5,469.93	7,508.56
2	Other Income	20.97	0.09	66.31	12.96	71.34
	Total Income	4,084.62	2,128.21	10,957.85	5,482.89	7,579.90
3	<u>Total Expenditure</u>					
	a) (Increase)/Decrease in stock in trade	17.79	(18.28)	(1,639.59)	(158.78)	(179.51)
	b) Consumption of Raw Material	2,625.31	1,477.68	8,786.68	3,923.22	5,377.95
	c) Staff cost	325.57	135.83	880.46	336.89	543.98
	d) Other Expenditure	616.79	171.26	1,520.08	479.98	740.85
	e) Loss on sale of Fixed Asset	-	14.43	-	14.43	18.28
4.	Profit Before Interest, Depreciation & Tax	499.16	347.29	1410.22	887.15	1078.35
5.	Interest	46.28	47.04	87.84	119.87	129.81
6.	Depreciation	90.83	57.85	242.07	148.64	181.74
7.	Profit Before Tax (1+2-3-4-5)	362.05	242.40	1,080.31	618.64	766.80
8.	Provision for Taxation					
	Current Tax	97.38	93.54	261.58	145.70	140.00
	Deferred Tax	40.46	(19.85)	116.03	54.63	74.54
	Taxation Earlier Years					
9.	Net Profit After Tax (6-7)	224.21	168.71	702.70	418.31	552.26
10.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	934.65	818.71	934.65	818.71	858.71
11.	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)	--	--	--	--	3263.83
12.	Basic EPS (Rs.)	2.41	2.06	7.56	5.11	6.74
	Diluted EPS (Rs.) (Not Annualized)	1.88	2.06	5.98	5.11	6.22
13.	Aggregate of Public Shareholding					
	- Number of Shares	67,06,330	58,76,448	67,06,330	58,76,448	59,46,458
	- Percentage of Shareholding	71.75	71.78	71.75	71.78	69.25

Notes:

- The Company has only one segment, viz. "Electronic Security System" pursuant to Accounting Standard – 17, issued by the Institute of Chartered Accountants of India on segment reporting.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on January 20, 2007, which are subject to limited review by the Statutory Auditors of the Company.
- Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2006:

Opening balance	Additions	Disposals	Closing balance
NIL	2	2	NIL



4. The effect of Accounting Standard AS-15 (Revised 2005) on “Employee Benefits” issued by the Institute of Chartered Accountants of India which is applicable from April 1, 2006 will be given at the year end.
5. Current tax provision includes fringe benefit tax.

For **Zicom Electronic Security Systems Ltd**

Place: Mumbai
Date: January 20, 2007

Manohar Bidaye
Chairman